



19 March 2021

Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Results of Extraordinary General Meeting

In accordance with Listing Rule 3.13.2, Ovato Limited advises the resolution as set out in the Notice of General Meeting released to the ASX on 15 February 2021 was passed at the Company's Extraordinary General Meeting held this morning.

The details of the resolutions passed and proxies received as required by Section 251AA of the Corporations Act are set out in the attached voting summary.

Authorised for release by the Company Secretary.

For further information contact:

Alistair Clarkson
Company Secretary
Ovato Limited
Tel: (02) 9412 6004

OVATO LIMITED
EXTRAORDINARY GENERAL MEETING - MARCH 21
Friday, 19 March 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|--------------------|-----------------------|-----------|--|---------------------|-----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| Resolution 1 - Approval of the issue of 3,480,000,000 shares in the Company pursuant to the Equity Conversion | Ordinary | 2,349,768,116 91.19% | 9,871,388 0.38% | 217,009,325 8.43% | 4,108,282 | 2,566,777,441 99.58% | 10,875,788 0.42% | 4,108,282 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.