

Series No.: 2

Tranche No.: 1



PMP Finance Pty Limited

(ABN 84 053 814 976)

("Issuer")

Issue of

A\$40,000,000 6.43% Notes due 17 September 2019

("Notes")

irrevocably and unconditionally guaranteed by

PMP Limited

(ABN 39 050 148 644)

and

certain subsidiaries of PMP Limited

("Guarantors")

The date of this Pricing Supplement is 15 September 2015.

This Pricing Supplement (as referred to in the Information Memorandum dated 15 September 2015 ("**Information Memorandum**")) relates to the Tranche of Notes referred to above. It is supplementary to, and should be read in conjunction with (i) the terms and conditions of the Notes ("**Conditions**") contained in the Information Memorandum and (ii) the Note Trust Deed dated 9 October 2013 as amended by the Supplemental Trust Deed dated 15 September 2015 and made by the Issuer, the Initial Guarantors (as defined therein) and the Trustee.

Unless otherwise indicated, terms defined in the Conditions have the same meaning when used in this Pricing Supplement.

This Pricing Supplement does not constitute, and may not be used for the purposes of, an offer or solicitation by anyone outside Australia or where such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation. No action is being taken to permit an offering of the Notes or the distribution of this Pricing Supplement for issue to persons to whom disclosure would be required under Part 6D.2 or Chapter 7 of the Corporations Act 2001 of Australia.

The particulars to be specified in relation to the Tranche of Notes referred to above are as follows:

- | | | |
|---|------------|---|
| 1 | Issuer | : PMP Finance Pty Limited (ABN 84 053 814 976) |
| 2 | Guarantors | : PMP Limited (ABN 39 050 148 644)
Pacific Publications Holdings Pty Limited (ABN 23 051 748 344)
PMP Publishing Pty Ltd (ABN 61 053 814 878)
Total Sampling Pty Limited (ABN 41 063 659 923)
Pacific O'Brien Publications Pty Limited (ABN 37 069 892 440) |

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Attic Futura Pty Limited (ABN 31 058 491 268)
Manningtree Investments Pty Limited (ABN 26 072 132 300)
Canberra Press Pty Limited (ABN 92 072 132 266)
PMP Print Pty Ltd (ABN 76 051 706 499)
The Argus & Australasian Pty Limited (ABN 92 051 747 892)
PMP Home Media Pty Limited (ABN 29 051 757 718)
Shomega Pty Limited (ABN 86 060 808 013)
Show-Ads Pty Ltd (ABN 82 004 879 627)
Pacific Intermedia Pty Limited (ACN 004 333 439)
Ilovemagazines.com.au Pty Ltd (ABN 53 068 231 158)
Linq Plus Pty Limited (ABN 71 070 732 071)
Gordon and Gotch Australia Pty Limited (ABN 90 088 251 727)
PMP Property Pty Limited (ABN 89 051 748 246)
PMP Advertising Solutions Pty Limited (ABN 68 051 748 157)
PMP Wholesale Pty Ltd (ABN 74 004 386 663)
PMP Digital Pty. Ltd. (ABN 76 004 386 672)
PMP Directories Pty Limited (ABN 99 006 457 503)
Red PPR Holdings Pty Ltd (ABN 26 111 284 961)
Argyle Print Pty Ltd (ABN 19 001 753 420)
Scribo Holdings Pty Ltd (ABN 94 128 264 988)
The Scribo Group Pty Ltd (ABN 35 091 685 086)
A.C.N. 128 266 268 Pty Limited (ABN 29 128 266 268)
Tower Books Pty Limited (ABN 83 078 719 696)
Gary Allen Pty Ltd (ABN 34 002 793 160)
PMP (NZ) Limited (NZ Co No 555814)
PMP Maxum Limited (NZ Co No 594714)
PMP Distribution Limited (NZ Co No 569231)
PMP Print Limited (NZ Co No 552248)
Gordon & Gotch (NZ) Limited (NZ Co No 1540329)

- 3 Type of Notes : Fixed Rate Medium Term Notes
- 4 Lead Manager and Initial Subscriber : FIIG Securities Limited (ABN 68 085 661 632)
- 5 Place of offering : Inside Australia only
- 6 Registrar : BTA Institutional Services Australia Limited (ABN 48 002 916 396)

7	Issuing & Paying Agent	:	BTA Institutional Services Australia Limited (ABN 48 002 916 396)
8	Calculation Agent	:	BTA Institutional Services Australia Limited (ABN 48 002 916 396)
9	Trustee	:	BNY Trust Company of Australia Limited (ABN 49 050 294 052)
10	Aggregate principal amount of Tranche	:	A\$40,000,000
11	Issue Date	:	17 September 2015
12	Issue Price	:	100%
13	Denomination	:	A\$1,000
14	Minimum parcel size on initial issue	:	A\$50,000
15	Maturity Date	:	17 September 2019
16	Record Date	:	As per the Conditions
17	Interest	:	The Notes are fixed rate notes
	Fixed Coupon Amount	:	A\$32.15 per A\$1,000 denomination, payable semi-annually in arrear
	Interest Rate	:	6.43% per annum
	Interest Commencement Date	:	Issue Date
	Interest Payment Dates	:	17 March and 17 September of each year, commencing on 17 March 2016 up to, and including, the Maturity Date or, if redeemed earlier, an Optional Redemption Date
18	Noteholder put	:	Yes, the Notes may be redeemable before their Maturity Date at the option of the Noteholders on a Change of Control as set out in Condition 8.2 ("Early redemption at the option of Noteholders (Noteholder put)")
19	Issuer call	:	Yes, the Notes may be redeemable before their Maturity Date at the option of the Issuer as set out in Condition 8.3 ("Early redemption at the option of the Issuer (Issuer call)") and: First Optional Redemption Date means each of 17 September 2017 and 17 March 2018; and Second Optional Redemption Date means each of 17 September 2018 and 17 March 2019.
20	Clearing system	:	Austraclear System
21	ISIN	:	AU3CB0232932

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- 22 Austraclear I.D. : PMPF02
- 23 Australian interest withholding tax: : It is the Issuer's intention that the Notes will be issued in a manner which will comply with the public offer test under section 128F of the Income Tax Assessment Act 1936 of Australia.
- 24 Listing : Not applicable


The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Date: 15 September 2015

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CONFIRMED

For and on behalf of
PMP FINANCE PTY LIMITED

By: 
Name: **GEOFFREY STEPHENSON**
Title: **CFO**

By: 
Name: **Alistair Clarkson**
Title: **COMPANY SECRETARY**

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